

**SPECIAL GRANT MEMORANDUM OF AGREEMENT BETWEEN  
THE ORRVILLE AREA UNITED WAY AND PARTNER AGENCY 2023**

**AGENCY:** \_\_\_\_\_

The purpose of this Memorandum of Agreement is to define a cooperative and mutually beneficial relationship between Orrville Area United Way (OAUW) and its partner agencies, so that we achieve a purpose common to all stakeholders: donors, clients, agencies and OAUW. This agreement is to be signed by both parties.

*All funding is contingent upon the availability of funds and the agency's ability to provide quality service to its clients.*

**Both the Orrville Area United Way and the Partner Agency agree to:**

1. Maintain an active, rotating volunteer board of directors that is representative of the community, which meets on a regular basis to exercise responsibility for the organization's administration and financial management and to oversee and manage the goals and objectives of the agency through appropriate policies and procedures.
2. Maintain accurate financial records and a system of accounting in accordance with Generally Accepted Accounting Principles (GAAP).
3. Provide services on a non-discriminatory basis.
4. Comply with all laws and regulations, of the state and federal government, pertaining to the proper licensing and requirements for maintaining non-profit organizational status.
5. Communicate the goals, objectives, progress, and problems of the agency as they affect its ability to provide services to the community.
6. Work cooperatively and collaboratively with each other and with other agencies, both private and public, in meeting the health and human service needs in our community.

**The Orrville Area United Way agrees to:**

1. Respect the Partner Agency's autonomy and right to determine its own policies and programs in meeting its Mission and Vision statements.
2. Fundraising Campaign – Conduct an annual area-wide fundraising campaign to meet the needs of the communities of Orrville, Dalton and Marshallville and surrounding area, taking into consideration the financial needs of each partner agency, economic climate and the best interest of its donors. Concentrate fundraising activities during August – November each year.
3. Fund Distribution – Conduct an annual volunteer citizens' review (Citizen Review Committee) fund distribution process. Participating agencies shall be eligible to apply for program grants and receive campaign funds during this process. Maintain responsible stewardship on behalf of contributors, participating agencies and the community at large by making community investment grant information available to the public.
4. Community Assessment – Periodically collaborate in the assessment of community needs and resources.
5. Marketing, Communication, Information and Referral – Promote partner agencies, inform the community of available agency services, and refer public inquiries to appropriate partner and non-partner agencies.
6. Planning and Collaboration – Encourage and help coordinate the interaction of partner agencies with other agencies, community leaders and other stakeholders.
7. Payments – Special grant payment will be made as one lump sum.

**The Partner Agency agrees to:** [Having been determined non-profit and tax exempt under the Internal Revenue Code Section 501(c) (3) or an equivalent charitable entity.]

1. **Agency Identification and Co-Marketing** – The success of the OAUW campaign depends upon public recognition of its partner agencies and its funded programs. The agency thus agrees to identify itself as a recipient of an OAUW grant.
2. **Accountability** – OAUW is accountable to its donors. Therefore, **the agency must agree to:**
  - Provide services without regard to race or color, religion or creed, age, gender, national origin or ancestry, marital status, sexual orientation, disability or handicap, socio-economic condition, military status, genetic information, or any other protected category.
  - Notify OAUW immediately if funds are used for purposes other than intended purposes.
  - Obtain and maintain all necessary federal, state, or local licenses or permits.

**Anti-Terrorism Compliance Measures:**

In compliance with the USA PATRIOT Act and other counterterrorism laws, the Orrville Area United Way requires that each agency certify the following: by signing this Memorandum of Agreement by representatives of the grantee certifies that all OAUW funds and donations will be used in compliance with all applicable anti-terrorist financing and asset control laws, statutes and executive orders.

**Termination:**

1. The agency may terminate this agreement and withdraw from its affiliation with OAUW by providing a thirty-day written notice to the Board of Directors of OAUW stating the reason(s) for withdrawal. Funding will cease upon the effective date of termination. Funds intended for use after date of termination shall be returned to OAUW. OAUW reserves the right to discuss an agency's decision to terminate this agreement with the agency's Executive Committee.
2. OAUW reserves the right to withhold, adjust or cancel allocation payments as well as de-fund programs based upon the OAUW's Board of Directors' determination of an agency's failure to comply with the terms of this agreement. Termination shall be accomplished through a vote of the Board of Directors of the OAUW, and thirty (30) days' written notice will be given to the Partner Agency detailing reasons for termination. There is no appeal process for grant decisions.

The terms of this agreement have been reviewed and approved at the meeting of the governing body of the **Partner Agency** held on \_\_\_\_\_ . (Date)

\_\_\_\_\_  
Executive Director of Partner Agency

\_\_\_\_\_  
Date

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**For Orrville Area United Way:**

\_\_\_\_\_  
Board President – Walter Samson

\_\_\_\_\_  
Date

\_\_\_\_\_  
Executive Director – Dawn Cazzolli

\_\_\_\_\_  
Date